



MAGGIANO'S  
LITTLE ITALY®



Q2 F26

January 28, 2026



# SAFE HARBOR STATEMENT

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*During these presentations, and in response to your questions, certain items may be discussed which are not based entirely on historical facts. Any such items should be considered forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, as amended. Any forward-looking statements made by us or our representatives, including those made by our management, are made as of the date on which they are made, and we undertake no obligation to update such statements to reflect subsequent circumstances arising after such date. All such forward-looking statements are subject to risks and uncertainties which could cause actual results to differ from those anticipated. We have described the most significant risks and uncertainties in our reports filed with the Securities and Exchange Commission. Such risks and uncertainties include the impact of general business and economic conditions on us, and our guests, franchisees, landlords, financial and credit market conditions, credit availability, reduced disposable income, increased competition, the impact of mergers, acquisitions, divestitures and other strategic transactions, the impact on our company's business, adverse weather conditions, future commodity prices, energy costs, production and utility costs and availability, terrorists acts, consumer perception of food safety, changes in demand, health epidemics or pandemics, changes in demographic trends, availability of employees, unfavorable regulatory changes, the company's ability to meet its growth plan, acts of God, governmental regulations, inflation, technological changes, technology failures, impairment in carrying value of goodwill or other assets, failure of internal controls, accounting, reporting, litigation, and other risks and uncertainties from time to time filed in our reports to the Securities and Exchange Commission.*



# SAME STORE SALES – F25, F26

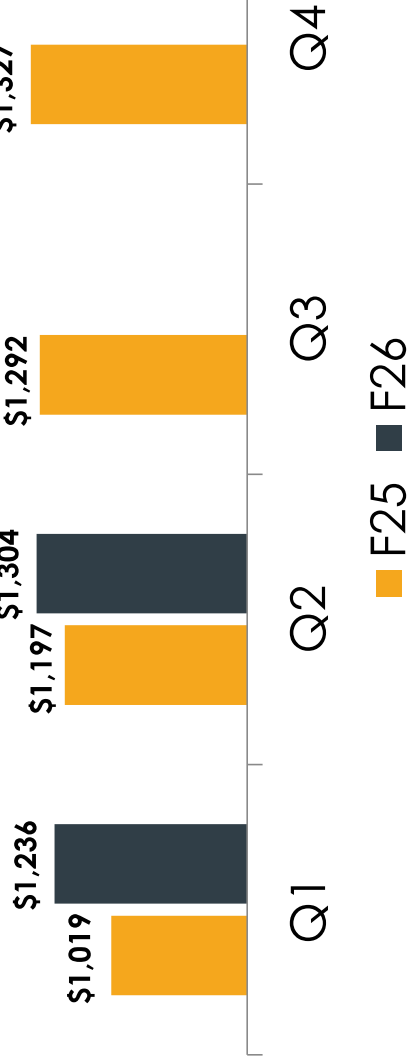
|               | <u>Brinker</u> | <u>Chili's</u> | <u>Maggiano's</u> | <u>Domestic Franchise</u> |
|---------------|----------------|----------------|-------------------|---------------------------|
| <u>Q1 F25</u> | 13.0%          | 14.1%          | 4.2%              | 12.3%                     |
| <u>Q2 F25</u> | 27.4%          | 31.4%          | 1.8%              | 21.1%                     |
| <u>Q3 F25</u> | 28.2%          | 31.6%          | 0.4%              | 24.1%                     |
| <u>Q4 F25</u> | 21.3%          | 23.7%          | (0.4%)            | 15.5%                     |
| <u>FY F25</u> | 22.7%          | 25.3%          | 1.5%              | 19.9%                     |

|               | <u>Brinker</u> | <u>Chili's</u> | <u>Maggiano's</u> | <u>Domestic Franchise</u> |
|---------------|----------------|----------------|-------------------|---------------------------|
| <u>Q1 F26</u> | 18.8%          | 21.4%          | (6.4%)            | 23.1%                     |
| <u>Q2 F26</u> | 7.5%           | 8.6%           | (2.4%)            | 9.2%                      |
| <u>Q3 F26</u> |                |                |                   |                           |
| <u>Q4 F26</u> |                |                |                   |                           |
| <u>FY F26</u> |                |                |                   |                           |

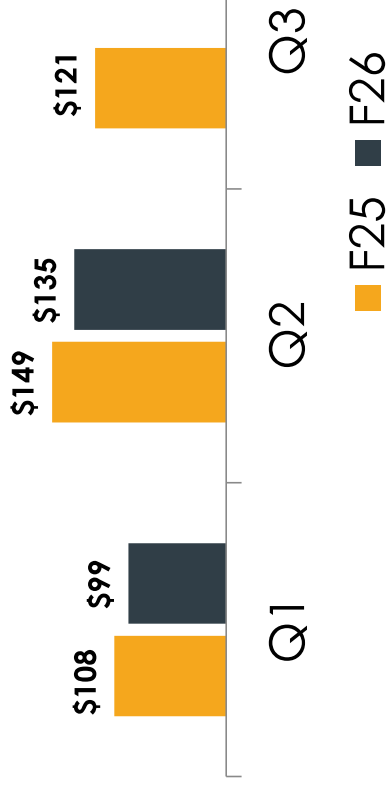


# BRINKER SALES AND REVENUE

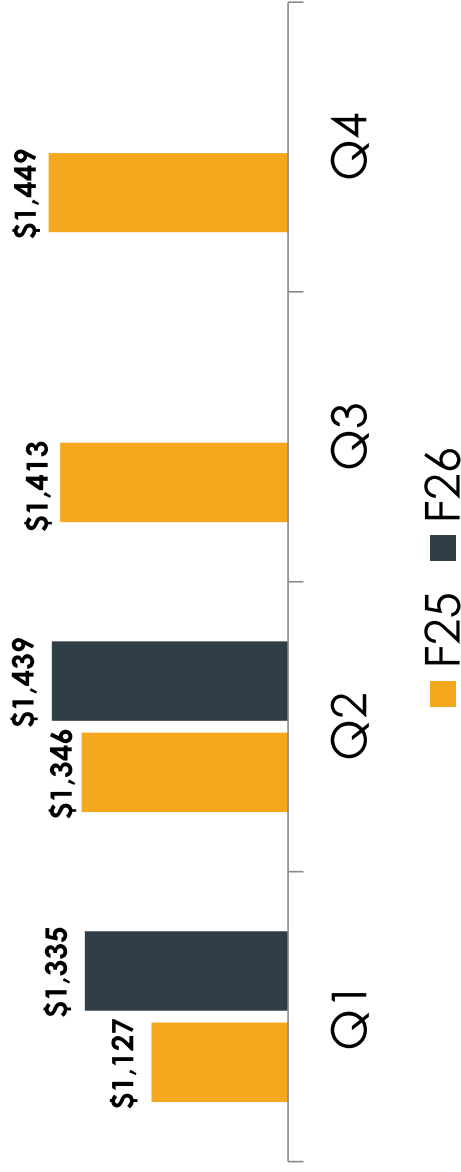
## Chili's Company Sales



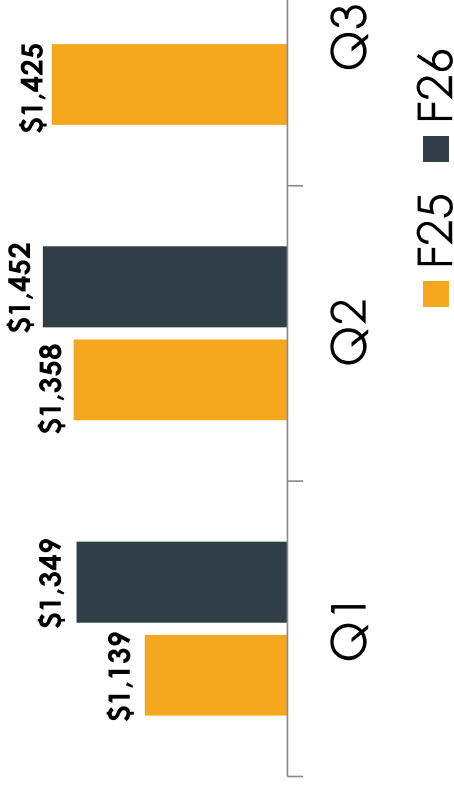
## Maggiano's Company



## Total Company Sales



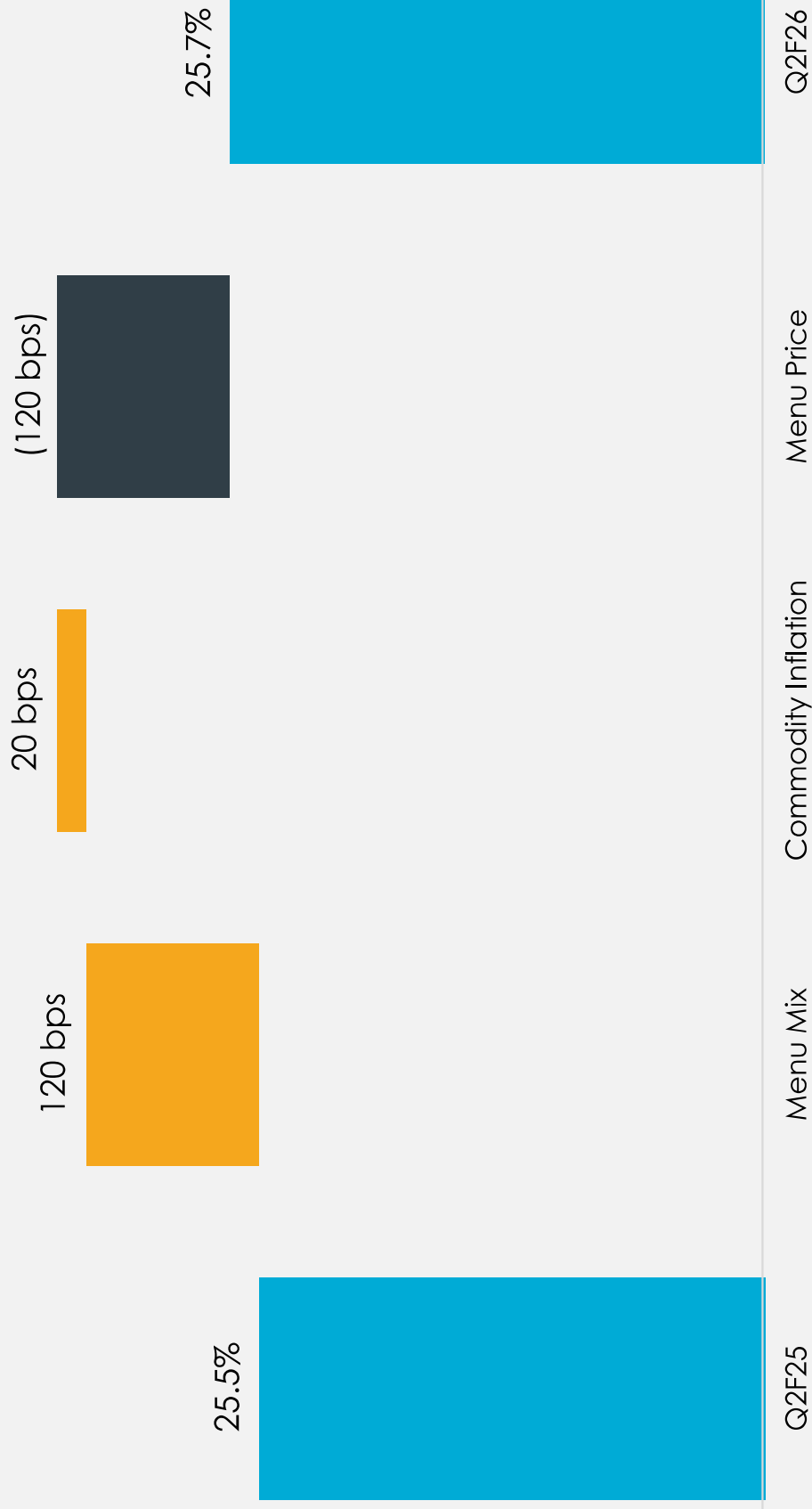
## Total Revenues





# Q2 FOOD COST HIGHER DUE TO UNFAVORABLE ME

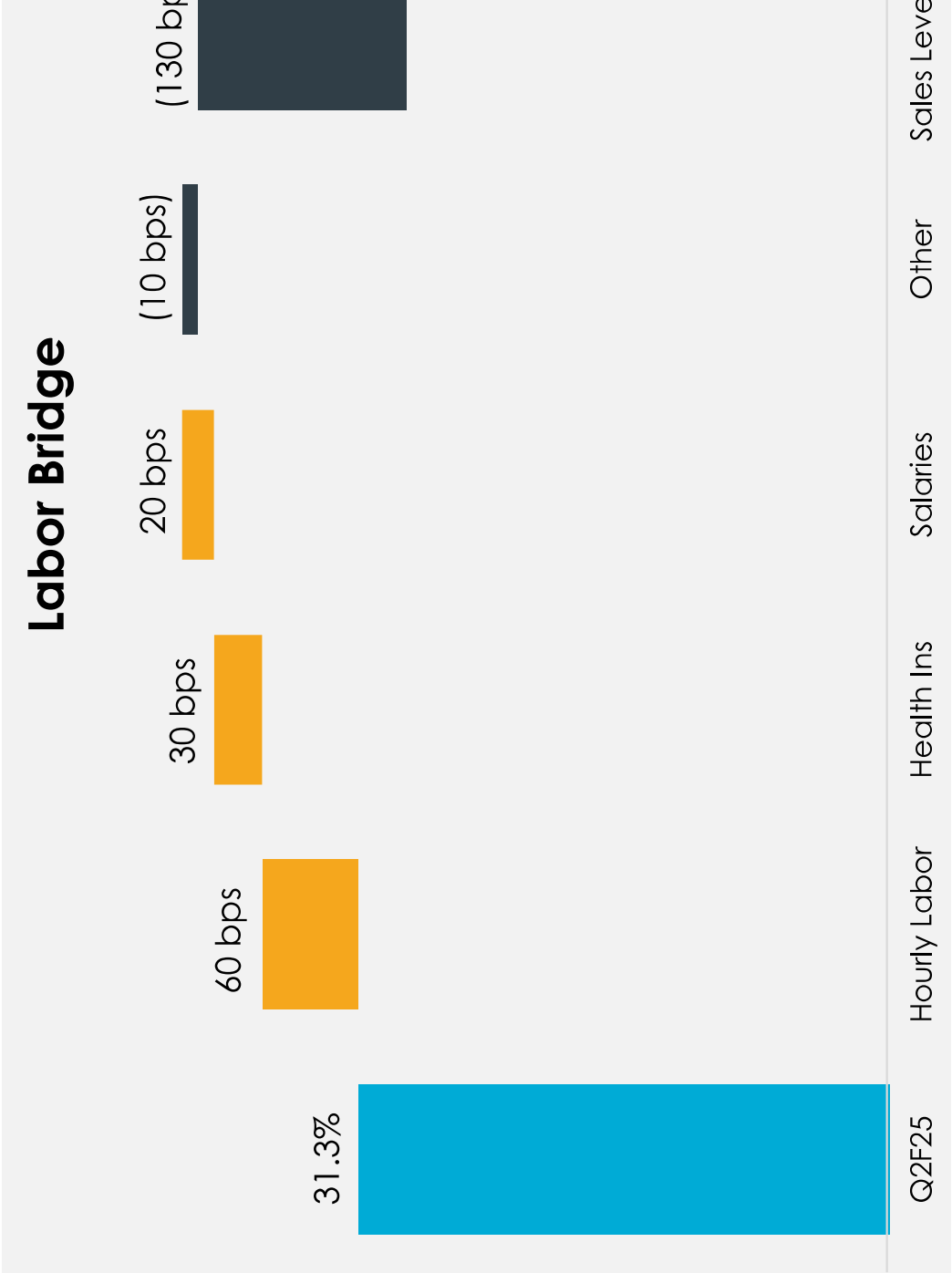
## Food Cost Expense Bridge



Source: Brinker data



# SALES LEVERAGE LEADS TO DECREASE IN Q2 LABO



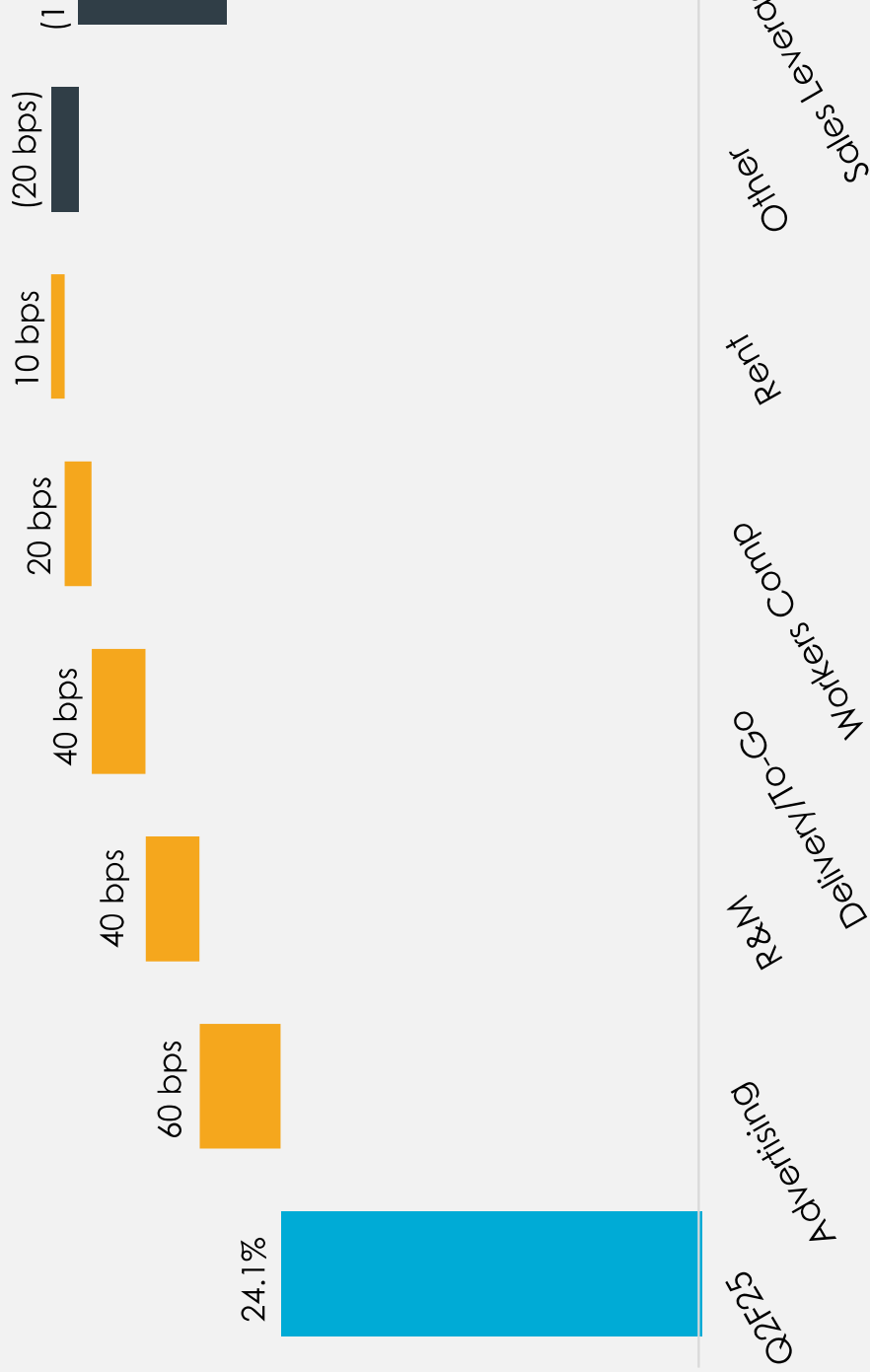
Source: Brinker data



# Q2 RESTAURANT EXPENSE SLIGHTLY HIGHER YOY



## Restaurant Expense Bridge



Source: Brinker data