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Consumer

The Cheesecake Factory Incorporated 2025 Q1 - Results - Earnings Call Presentation

Apr. 30, 2025 9:25 PM ET | The Cheesecake Factory Incorporated (CAKE) Stock | CAKE

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Q1: 2025-04-30 Earnings Summary

Transcript Insights



Transcript



PR



10-Q

EPS of \$0.93 **beats by \$0.11** | Revenue of \$927.20M (4.04% Y/Y) **beats by \$1.49M**

The following slide deck was published by The Cheesecake Factory Incorporated in conjunction with their 2025 Q1 earnings call.

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The Cheesecake Factory
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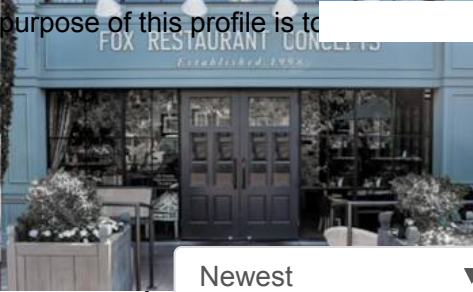
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**INVESTOR
PRESENTATION**

April 30, 2025



FLOWER CHILD
RESTAURANT



FOX RESTAURANT CONCEPTS
Established 1996

Newest

J

Just Some Guy

02 May 2025, 1:11 PM

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Spiffed up the slide deck.

On the one hand the 1% comp sales is scary - below inflation. That cannot go on. On the other hand with more locations EBIDA has recovered from 2019 and shows real growth. On the third hand debt is rising, but it is still cheap debt. On the fourth hand the strong position in take-out is something of a change to the basic business model, and I guess it's a good thing.

Sure would like to see some real health-oriented updating of the CAKE main menus. Yes I know there's still all this cheesecake in the place, LOL. What I'm talking about is current, quality cuisine. It really isn't 1975 anymore, nor is 1975 coming back.

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