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Portillo's Inc. 2024 Q2 - Results - Earnings Call Presentation

Aug. 06, 2024 10:37 AM ET | Portillo's Inc. (PTLO) Stock

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Q2: 2024-08-06 Earnings Summary



Transcript



Press Release

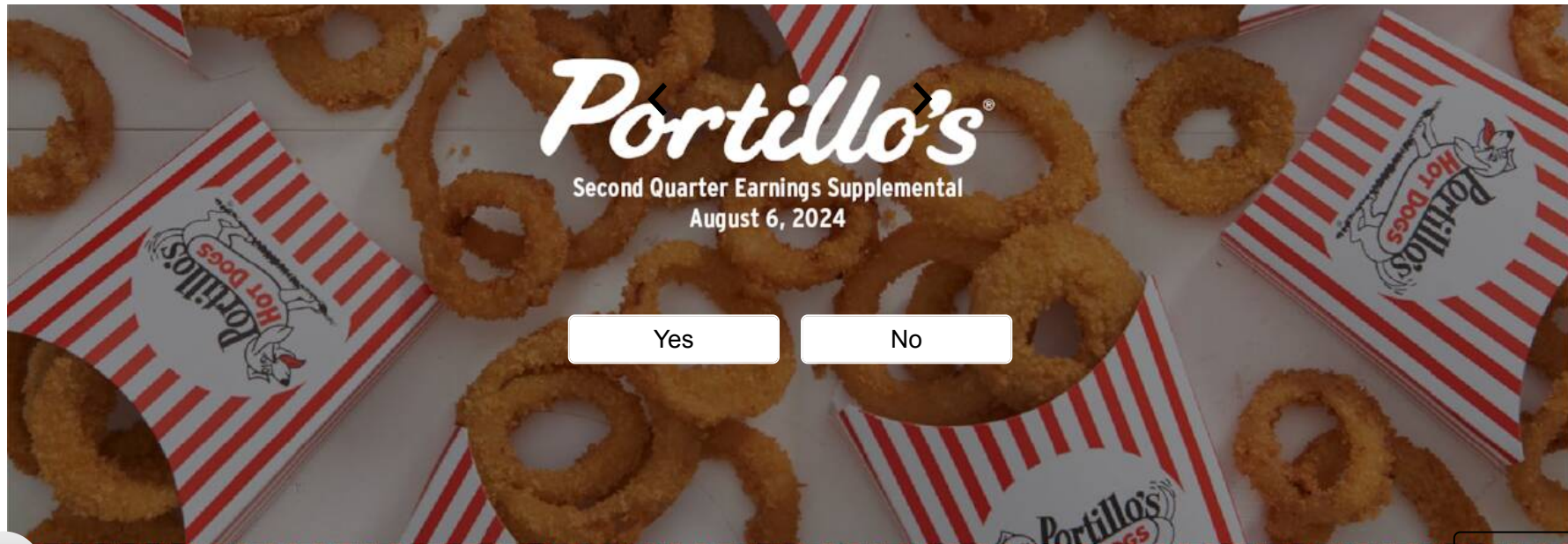


10-Q

EPS of \$0.11 **beats by \$0.01** | Revenue of \$181.86M (7.49% Y/Y) **misses by \$2.58M**

The following slide deck was published by Portillo's Inc. in conjunction with their 2024 Q2 earnings call.

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Page 11 shows why SSS metrics aren't relevant at this point in PTLO's growth curve: "Restaurants not yet in comparable base opened in fiscal 2023 (12 restaurants): Revenue up \$9,902 or 107.7 %".

It completely ignores the entirety of the restaurants they've built since 2022. All of their growth is excluded from that metric, which is why it's slightly negative with revenue up 7.5%.

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