Consumer

Driven Brands Holdings Inc. 2025 Q3 - Results - Earnings Call Presentation

Nov. 04, 2025 9:04 AM ET | **Driven Brands Holdings Inc. (DRVN) Stock**

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Q3: 2025-11-04 Earnings Summary

Insights

EPS of $0.34 beats by $0.04 | Revenue of $535.68M (-9.46% Y/Y) beats by $25.30K

The following slide deck was published by Driven Brands Holdings Inc. in conjunction with their 2025 Q3 earnings call.

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Net leverage ratio as of Q3 2025 was 3.8x

DrivenBrands

Reconciliation of LTM Q3 Fiscal 2025 Net Loss and Debt Agreement Adjusted EBITDA

($ thousands)	Three months ended 28-Dec-24	Nine months ended 27-Sep-25	Twelve months ended 27-Sep-25
Net (loss)/income	($311,969)	$90,161	($221,808)
Income tax expense	(58,985)	(7,487)	(66,472)
Interest expense, net	37,719	91,496	129,215
Depreciation and amortization	48,893	102,883	151,776
EBITDA	**($284,342)**	**$277,053**	**($7,289)**
Acquisition related costs[(a)]	866	784	1,650
Non-core items and project costs, net[(b)]	2,140	32,770	34,910
Cloud computing amortization[(c)]	4,834	15,191	20,025
Share-based compensation expense[(d)]	12,498	28,269	40,767
Foreign currency transaction (gain) loss, net[(e)]	14,472	(17,406)	(2,934)
Asset sale leaseback loss, net, impairment, notes receivable loss, and closed store expenses[(f)]	380,238	63,387	443,625
Loss on debt extinguishment[(g)]	-	4,549	4,549
Adjusted EBITDA[(h)]	**$130,706**	**$404,597**	**$535,303**
Pro forma EBITDA adjustments[(i)]			(11,808)
Run rate adjustments related to store opening and closings[(j)]			10,208
Other adjustments permitted under Debt Agreement			10,227
Debt Agreement Adjusted EBITDA			**$543,930**

($ thousands)	27-Sep-25
Total Debt	$2,214,380
Less: Cash and cash equivalents	162,028
Net Debt	**$2,052,352**
Debt Agreement Adjusted EBITDA	543,930
Net Leverage Ratio	**3.8x**

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