CAVA

Following

CAVA Group, Inc.

$59.15

-0.86 (-1.43%) 4:00 PM 11/06/26

NYSE | $USD | Post-Market: **$58.50** **-0.65 (-1.10%)** 5:29 PM

CAVA Summary

Summary

All |

Explain recent price moves in CAVA

Adv Chart

1D 5D 1M 6M YTD 1Y 5Y 10Y MAX

+26.96%



Add Price Alert

ANALYSIS

CAVA Group: Margin And Traffic Slippage Is A Red Flag (Rating Downgrade)
HOLD Gary Alexander Yesterday, 10:40 AM 3 Comments Save

CAVA Group Looks Appetizing Even If The Valuation Is High
BUY APAC Research Fri, Sep 18 1 Comment Save

CAVA Group: The Macro Headwinds Are Fierce, Dropping My Target To $52
HOLD Mike Zaccardi, CFA, CMT Wed, Sep 16 4 Comments Save

CAVA Group: Immense Sales Strength As Traffic Returns (Upgrade)
BUY Editors' Pick Gary Alexander Thu, Aug 13 4 Comments Save

CAVA: Growth Is Being Borrowed From The Future - Sell Now Before Q2 Earnings
SELL Ryan Canady Mon, Aug 03 3 Comments Save

CAVA Group: Expansion Remains On Track As Comps Improve
BUY Conviction Queue Tue, Jul 14 1 Comment Save

CAVA: Back In Growth Mode With Sizzling Comps (Rating Upgrade)
HOLD Gary Alexander Sun, Jun 21 1 Comment Save

CAVA Group Looks Like A Buy (Technical Analysis)
BUY Walter Zelezniak Jr Sat, Jun 13 4 Comments Save

CAVA Group: Why A Stellar Q1 Doesn't Justify A 150x Multiple
SELL Kenio Fontes Thu, May 21 6 Comments Save

CAVA: A Bullish Q1 And Guide, But The Valuation Assumes Extreme Growth
HOLD Mike Zaccardi, CFA, CMT Wed, May 20 1 Comment Save

Share your Analysis on CAVA

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NEWS

Earnings Call Insights

CAVA outlines 2026 outlook with 76-78 net new openings and $184M-$189M adjusted EBITDA
NEW SA Insights Wed, Nov 04 1 Comment Save

CAVA Group, Inc. 2026 Q3 - Results - Earnings Call Presentation
Today, 5:55 AM Save

CAVA Group, Inc. (CAVA) Q3 2026 Earnings Call Transcript
SA Transcripts Wed, Nov 04 2 Comments Save

CAVA Group, Inc. SEC Filing - Quarterly Report (10-Q) November 04, 2026
SEC Filings Wed, Nov 04 Save

CAVA hikes sales guidance after moving past the cyclospora headwind
SA News Wed, Nov 04 Save

CAVA Group GAAP EPS of $0.11 misses by $0.01, revenue of $353.7M misses by $4.76M
SA News Wed, Nov 04 Save

CAVA Group Q3 2026 Earnings Preview
SA News Tue, Nov 03 2 Comments Save

CAVA enters its 31st state with a restaurant opening in Wisconsin
SA News Wed, Oct 28 3 Comments Save

Cava opens 500th restaurant, ahead of schedule for 1,000 by 2032
SA News Wed, Sep 23 2 Comments Save

10 mid-cap consumer discretionary stocks with the weakest momentum
SA News Fri, Sep 18 Save

CAVA board authorizes $100M share repurchase program
SA News Fri, Sep 18 5 Comments Save

CAVA Group slides again, dropping another 9%
SA News Tue, Sep 15 2 Comments Save

BULLS SAY

BEARS SAY

COMPANY PROFILE

CAVA

CAVA Group, Inc. owns and operates a chain of restaurants under the CAVA brand in the United States. It also offers dips, spreads, and dressings through grocery stores. In addition, the company provides walk-the-line, online, and mobile ordering platforms. CAVA Group, Inc. was founded in 2006 and is headquartered in Washington, District Of Columbia.

Sector	Consumer Discretionary
Industry	Restaurants
Employees	13,480
Founded	2006
Address	14 Ridge Square NW Suite 500 Washington, DC, 20016 United States
Phone Number	202 400 2920
Website	cava.com

REVENUE

EARNINGS PER SHARE

EARNINGS ESTIMATES

EARNINGS REVISIONS	C
FY1 Up Revisions	7
FY1 Down Revisions	15
68% Down	32% Up

VALUATION	F
P/E Non-GAAP (FWD)	109.47
P/E GAAP (TTM)	109.11
Price/Book (TTM)	8.33
EV/Sales (TTM)	4.95
EV/EBITDA (TTM)	45.15

GROWTH	A-
Revenue (YoY)	27.03%
Revenue 3 Year (CAGR)	28.27%
EPS Diluted (YoY)	-52.57%
EPS Diluted 3 Year (CAGR)	-
Levered FCF (YoY)	-

PROFITABILITY C-

Gross Profit Margin	37.64%
EBIT Margin	5.29%
Net Income Margin	4.50%
Return on Common Equity (TTM)	8.04%
Return on Assets	4.31%

MOMENTUM C

Ticker	3M	6M	9M	1Y
CAVA	-9.31%	-33.57%	-7.03%	+19.14%
SP500	-4.79%	+1.30%	+8.17%	+8.20%

52 Week Range

Last price: 59.15

43.41 98.79

CAPITAL STRUCTURE

Market Cap	$7.01B
Total Debt	$520.74M
Cash	$435.60M
Other	-
Enterprise Value	$7.12B

TRADING DATA

Volume	4.41M
Average Volume (3 months)	3.49M
Previous Close	60.01
Open	59.64
Shares Outstanding (Ticker)	116.84M

DIVIDENDS

CAVA does not currently pay a dividend.

Hypothetical Projections

If CAVA were to pay a dividend, here is what the dividend and yield would be based on its next fiscal year EPS estimate multiplied by a range of hypothetical payout ratios:

EPS (FWD)	Payout Ratio	Annual Dividend	Yield
0.55	10%	0.0548	0.09%
0.55	20%	0.11	0.19%
0.55	30%	0.16	0.28%
0.55	40%	0.22	0.37%
0.55	50%	0.27	0.46%
0.55	60%	0.33	0.56%

INSIDER SELLING & BUYING

Date ▾	Name	Title	Transaction Type	# Shares	Share Price	Total Value	Remaining Ownership	10b5-1?
Sep. 16, 2026	Joseph Kadow	Chief Legal Officer	Buy	1,000	49.96	49,960	7,974	False
Sep. 02, 2026	Douglas Thompson	Chief Operations Officer	Buy	6,500	66.52	432,380	19,371	False
Jun. 23, 2026	Karen Kochevar	Former Independent Director	Sell	10,000	83.30	832,950	1,307	False
Jun. 17, 2026	Brett Schulman	Co-Founder, CEO, President & Director	Sell	33,174	89.43	2,966,750.82	1,363,066	False
Jun. 17, 2026	Adam Phillips	Chief Accounting Officer	Sell	757	89.43	67,698.51	6,848	False
Jun. 17, 2026	Kelly Costanza	Chief People Officer	Sell	15,360	89.89	1,380,764.1	81,651	False
Jun. 17, 2026	Theodore Xenohristos	Founder, Chief Concept Officer & Director	Sell	3,252	89.43	290,826.36	305,027	False
Jun. 17, 2026	Tricia Tolivar	Chief Financial Officer	Sell	4,969	89.43	444,377.67	209,385	False
Jun. 17, 2026	Kelly Costanza	Chief People Officer	Sell	12,490	90.00	1,124,100	-	False
Jun. 15, 2026	Adam Phillips	Chief Accounting Officer	Sell	2,764	68.71	189,914.44	1,176	False
Jun. 15, 2026	Adam Phillips	Chief Accounting Officer	Sell	1,900	90.71	172,349	1,176	False
Jun. 05, 2026	Joseph Kadow	Chief Legal Officer	Buy	1,000	70.00	70,000	6,974	False
Jun. 02, 2026	Douglas Thompson	Chief Operations Officer	Buy	2,500	77.90	194,750	12,871	False
Jun. 02, 2026	Joseph Kadow	Chief Legal Officer	Buy	1,000	79.00	79,000	5,974	False
May 28, 2026	Douglas Thompson	Chief Operations Officer	Buy	4,000	79.45	317,800	10,371	False

OWNERSHIP

PEERS

RISK

Short Interest	13.81%
Shares Short	16.14M
Days to Cover	5.31
24M Beta	1.57
Altman Z Score	8.69

TECHNICALS

Title	10D SMA	50D SMA	200D SMA
Simple Moving Average	57.34	55.89	71.36
Last Price vs SMA	+4.65%	+7.37%	-15.90%

TRANSCRIPTS

CAVA Group, Inc. (CAVA) Q3 2026 Earnings Call Transcript
SA Transcripts Wed, Nov 04 2 Comments Save

CAVA Group, Inc. (CAVA) Q2 2026 Earnings Call Transcript
SA Transcripts Tue, Aug 11 Save

CAVA Group, Inc. (CAVA) Presents at Bernstein 42nd Annual Strategic Decisions Conference Transcript
SA Transcripts Sat, May 30 Save

CAVA Group, Inc. (CAVA) Q1 2026 Earnings Call Transcript
SA Transcripts Wed, May 20 Save

CAVA Group, Inc. (CAVA) Q4 2025 Earnings Call Transcript
SA Transcripts Tue, Feb 24 Save

INVESTOR PRESENTATIONS

CAVA Group, Inc. 2026 Q3 - Results - Earnings Call Presentation
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CAVA Group, Inc. 2026 Q1 - Results - Earnings Call Presentation
Tue, May 19 Save

CAVA Group, Inc. 2025 Q4 - Results - Earnings Call Presentation
Tue, Feb 24 Save

CAVA Group, Inc. 2025 Q3 - Results - Earnings Call Presentation
Wed, Nov 05, 2025 Save

CAVA Group, Inc. 2025 Q2 - Results - Earnings Call Presentation
Tue, Aug 12, 2025 Save

SEC FILINGS

All

CAVA Group, Inc. (CAVA) - 10-Q - Quarterly Report
SEC Filings Wed, Nov 04

CAVA Group, Inc. (CAVA) - 8-K - Current report
SEC Filings Wed, Nov 04

CAVA Group, Inc. (CAVA) - 8-K - Current report
SEC Filings Fri, Sep 18

CAVA Group, Inc. (CAVA) - 4 - Statement of Changes in Beneficial Ownership
SEC Filings Wed, Sep 16

CAVA Group, Inc. (CAVA) - 4 - Statement of Changes in Beneficial Ownership
SEC Filings Fri, Sep 11

PRESS RELEASES

INCOME STATEMENT

BALANCE SHEET

CASH FLOW STATEMENT

LONG TERM SOLVENCY